

Fair Value Accounting for Merger

Net Assets and Liabilities		Equity	Illustrative Beginning Balance 10/20/00
		\$6B	
Reduce Assets	(\$4.791B)		
Change in Liabilities	\$2.157B		
Net Fair Value			
Asset Writedown	(\$2.634B)	(\$2.634B)	
Goodwill	\$4.926B	\$4.926B	
Merger Purchase Price		\$8.292B	Illustrative Ending Balance 10/21/00
Difference		\$2.292B	

OFFICIAL FILE

L.C.C. DOCKET NO. 05-0597

(Right) Comed Gross No. 15

Witness

Date 3/28/06 Reporter CLC